

# Shelby Riley, LMFT and Associates, LLC

Marriage and Family Specialists

223 Byers Road, Suite 7  
Chester Springs, PA, 19425

## CONFIDENTIAL CLIENT INFORMATION

### First Adult Information

NAME \_\_\_\_\_ DOB \_\_\_\_\_  
STREET ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_  
TELEPHONE (h) \_\_\_\_\_ (wk) \_\_\_\_\_ (cell) \_\_\_\_\_  
EMAIL \_\_\_\_\_  
OCCUPATION \_\_\_\_\_  
REFERRED BY \_\_\_\_\_  
MAY WE THANK THEM FOR THE REFERRAL? YES NO  
RELIGIOUS AFFILIATION (if any) \_\_\_\_\_  
RELATIONSHIP STATUS \_\_\_\_\_  
CHILDREN (names, ages) \_\_\_\_\_  
EMERGENCY CONTACT NAME \_\_\_\_\_ PHONE # \_\_\_\_\_

### Second Adult Information

NAME \_\_\_\_\_ DOB \_\_\_\_\_  
STREET ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_  
TELEPHONE (h) \_\_\_\_\_ (wk) \_\_\_\_\_ (cell) \_\_\_\_\_  
EMAIL \_\_\_\_\_  
OCCUPATION \_\_\_\_\_  
RELIGIOUS AFFILIATION (if any) \_\_\_\_\_  
RELATIONSHIP STATUS \_\_\_\_\_  
CHILDREN (names, ages) \_\_\_\_\_  
EMERGENCY CONTACT NAME \_\_\_\_\_ PHONE # \_\_\_\_\_

### Minor Client

CHILD(REN)'S NAME(S) \_\_\_\_\_ DOB(s) \_\_\_\_\_  
STREET ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_  
TELEPHONE (h) \_\_\_\_\_ (cell) \_\_\_\_\_  
PARENTS' RELATIONSHIP STATUS \_\_\_\_\_  
CUSTODY ARRANGEMENT \_\_\_\_\_  
PERSON RESPONSIBLE FOR ACCOUNT \_\_\_\_\_

Client Name \_\_\_\_\_

**Treatment Information**

CURRENT REASONS FOR SEEKING THERAPY:

\* Please specify whose information - if more than one client.

MEDICAL DOCTOR(S) \_\_\_\_\_ PHONE # \_\_\_\_\_

PAST/PRESENT MEDICAL CARE (specify: major problems, accidents, hospitalizations):

CURRENT MEDICATIONS (include dosage): \_\_\_\_\_

PAST/PRESENT COUNSELING:

1. Therapist: \_\_\_\_\_ Phone # \_\_\_\_\_

Initial reason for treatment \_\_\_\_\_ Length of treatment \_\_\_\_\_

2. Therapist \_\_\_\_\_ Phone # \_\_\_\_\_

Initial reason for treatment \_\_\_\_\_ Length of treatment \_\_\_\_\_

LIST ANY CURRENT PHYSICAL SYMPTOMS (such as appetite loss, overeating, low energy, insomnia, headaches, dizzy spells, numbness, epilepsy, chronic pain, anxiety, sweating, shakes, etc):

LIST ANY CURRENT EMOTIONAL SYMPTOMS (such as depression, crying spells, anxiety, fear, grief, hearing voices, angry outbursts, suicidal thoughts, nightmares, etc.):

PAST/PRESENT DRUG OR ALCOHOL USE/ABUSE (includes duration of use, sobriety or recovery, any involvement in AA/NA, etc.):

FAMILY HISTORY OF ALCOHOLISM, MENTAL ILLNESS, VIOLENCE OR SUICIDE:

ANY ADDITIONAL INFORMATION YOU'D LIKE TO SHARE: